NaviNet Medical Authorizations Participant Guide

Population Health Training

Original Date: 4/14/2022 Updated Date: 3/21/2025 Review Cycle: Annually

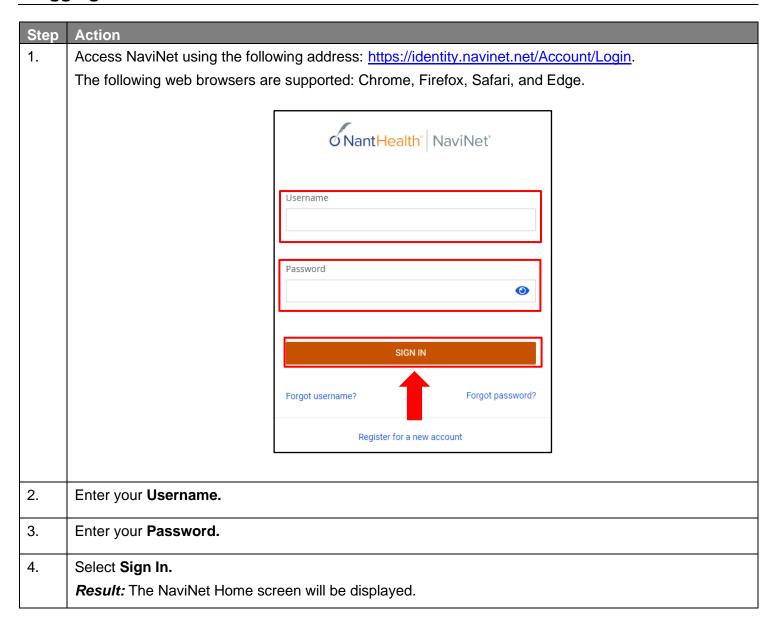
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1 LOGGING IN TO NAVINET

Logging in to NaviNet

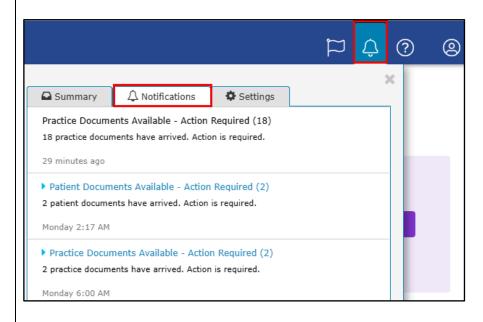


Logging in to NaviNet (cont.)

Notifications are an important part of the communication process between the health plan and the provider.

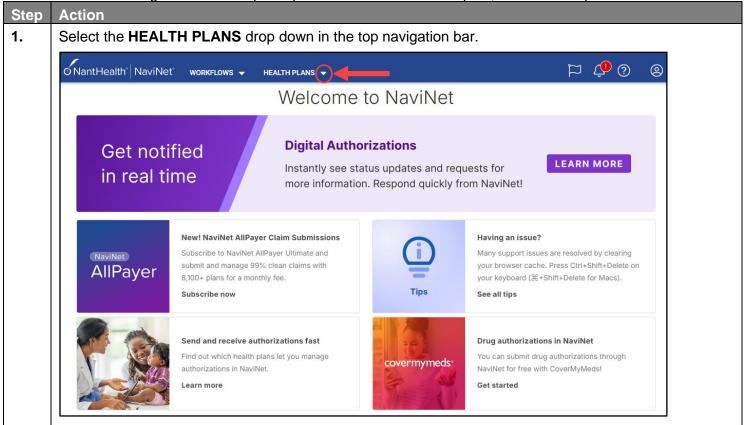
- Users can opt to receive notifications whenever a request is sent from the health plan to the provider.
- Notifications can be managed from the bell icon in the top right banner on the home page.
- Additional information regarding notification settings can be found in the Request For More Information (RFMI) chapter.





Logging in to NaviNet (cont.)

The NaviNet Home Page is not health plan specific. To locate a health plan, follow the steps below:



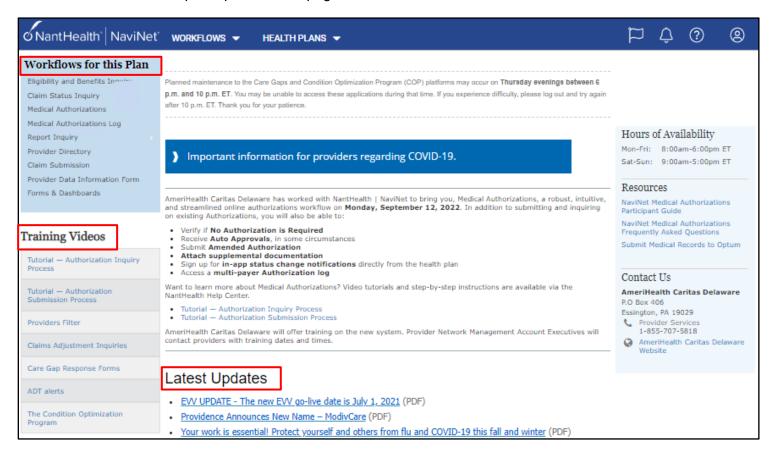
- 2. Select the appropriate health plan from the displayed list.
 - Once the appropriate health plan is selected, the user will be directed to Plan Central, see the next chapter for additional details.



2 PLAN CENTRAL

Plan Central Overview

Plan Central is the health plan specific homepage.

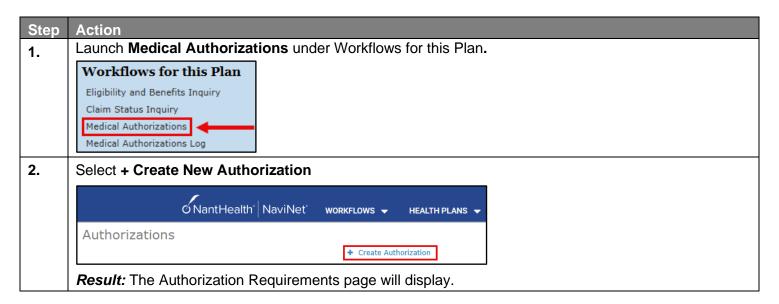


Plan Central	Topic	Description
Workflows for this Plan	Plan specific options	Various functionalities are available e.g., checking eligibility and benefits, claims status inquires, initiating medical authorizations, and report inquiries.
Training Videos	Training Videos	Instructional videos on system usage.
Latest Updates	Latest News and Updates	New functionalities to make your experience more efficient.

3 CREATING A NEW AUTHORIZATION

Creating a New Authorization

To create a new authorization:



Step	Action				
3.	Select Continue . Note: Each healthplan has different Authorization Requirements. Please refer to your specific healthplan.				
	Have you verified that the service requires prior authorization?				
	Please verify the coverage of benefits. The following services always require a prior authorization: • Inpatient services				
		Investigational or experimental services Services from a non-participating provider			
	Please verify the coverage of benefits by reviewing the Medicaid Provider Fee Schedule.				
	EPSDT				
	If the service(s) are a covered benefit and/or being requested under EPSDT, please verify the need for a prior authorization before submitting a request for services by going to the authorization look up tool				
	Are you requesting an authorization for one of the following?				
	 Radiology or Imaging Please access Evolent or call 1-800-424-4895 Dental Please contact Dentaquest or call 1-888-307-6552 				
	Pharmacy Services Please contact PerformRx Pharmacy services at 1-866-610-2773 or Fax to 866-610-2775				
	Are you requesting to extend or amend an existing authorization?				
	You may extend or amend existing authorizations				
	Only show this screen if there have been changes.				
	1 CANCEL CONTINUE				
	The checkbox gives users the option to hide the information on this screen unless a chang has been made. If this box is checked this information will not populate the next time the user creates an authorization.				
	Cancel takes users back to the previous screen.				
	Advances users to the next screen.				

Creating a New Authorization (cont.)

- 4. Enter patient search criteria information, then select **Search**.
 - The patient search screen allows users to search by Member ID or Search by Name.
 - If searching by name, the member's first name, last name, and date of birth (DOB) are required.



Action

Step

If there are multiple matches based on criteria entered, the user will get a search results screen. On the search results screen, the user selects the appropriate member from the list returned.



Result: Users will arrive at the Create Authorization screen.

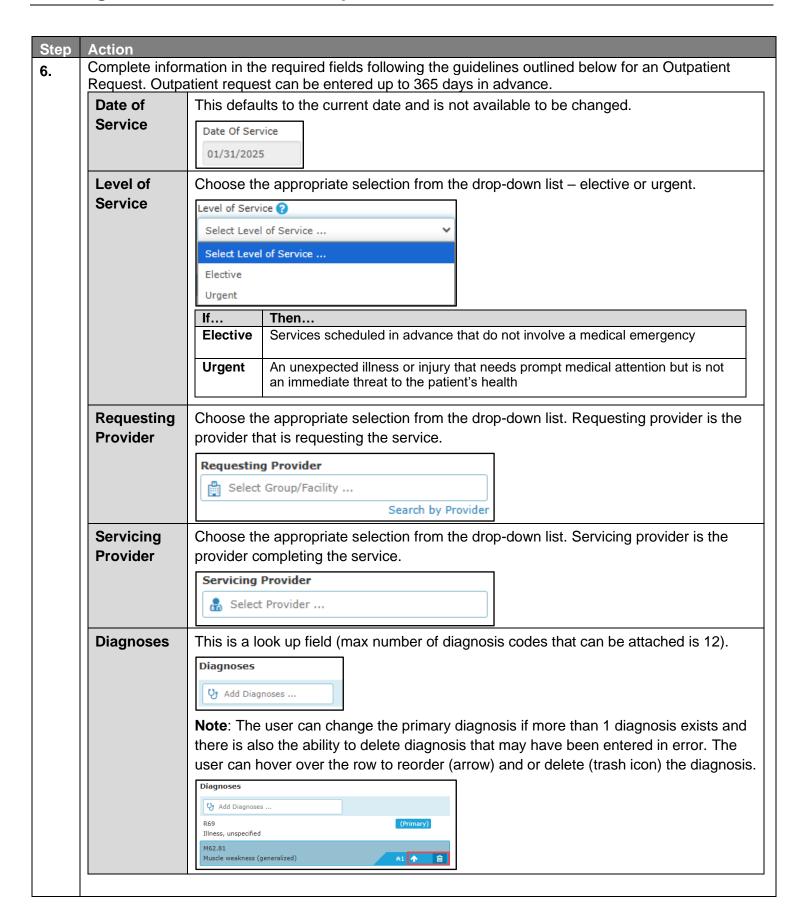


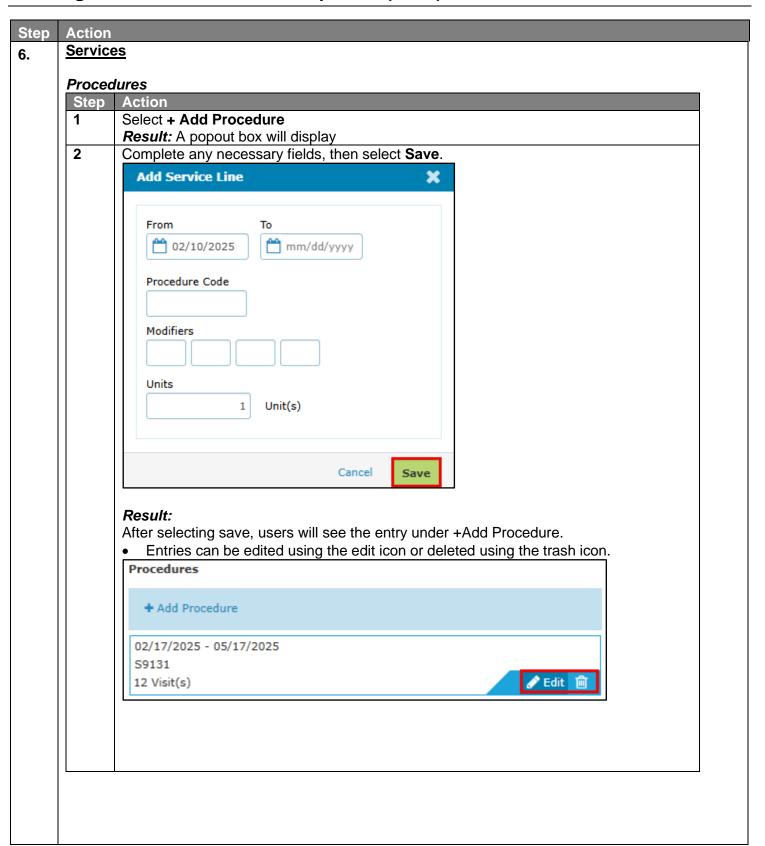


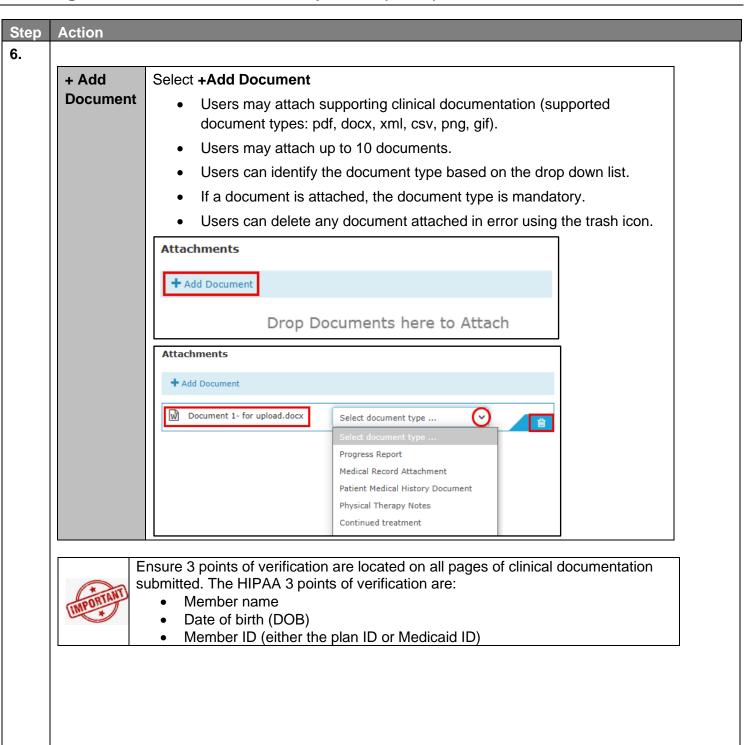
If a member is not active with the health plan, you will not be advanced.

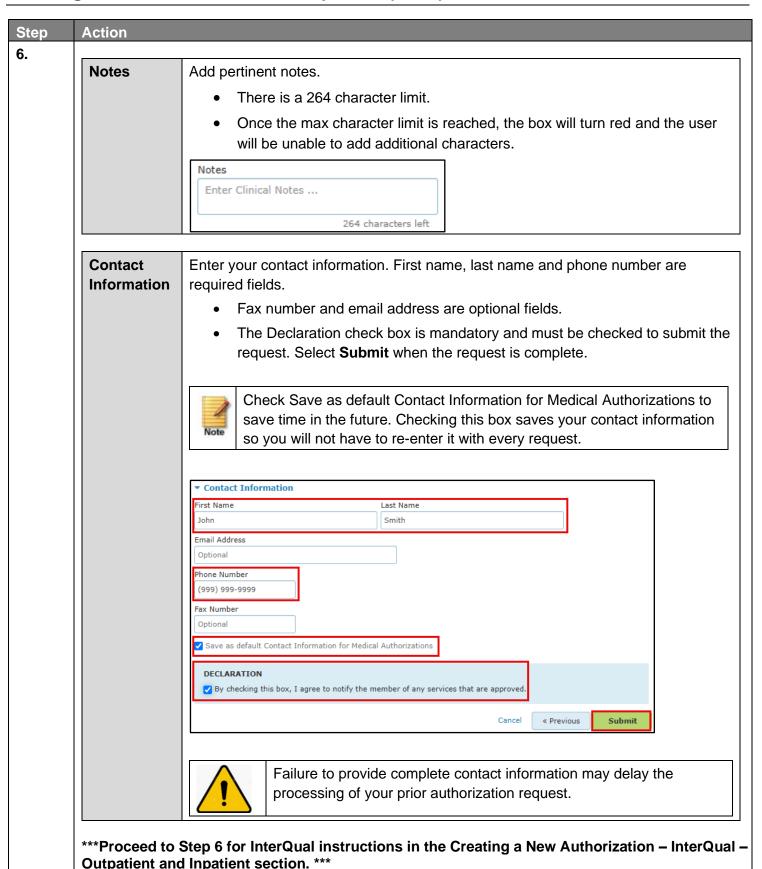
Creating a New Authorization (cont.)

Step Action 5. Enter service type and place of service, then select **Next**. Create Authorization Male born on (63 yrs old) Service Type Select service type... Warning: Service line date ranges cannot overlap with the date range from another service line. PATIENT'S INSURANCE Member ID: Select place of service... Active Coverage from 09/01/2018 - 01/31/2028 PRIMARY CARE PHYSICIAN View Eligibility & Benefits Eligibility & Benefits can be viewed here. **Authorization Requirements** Next » **Service Type** – Select the appropriate service type. Based on the service type selected the user may or may not be prompted to enter the place of service. If the request is for home health care, the user will not be prompted to select a place of service because the place of service is in the home. If the service type is physical therapy the user will be prompted to specify a place of service (comprehensive outpatient rehabilitation facility, home, independent clinic, off campus-outpatient hospital, or office). If an inpatient service type is selected the user will not be prompted to enter a place of service on this screen. If... Then... Creating an outpatient episode Continue to the next step (step 6) Creating an inpatient episode Continue to step 5 at Creating a New Authorization - Inpatient **Note:** At any time while creating an authorization if you wish to close or save the request select X Close/Save which enables the following pop up and allows the user to Discard Auth, Cancel, or Save As Draft. **Close Authorization** × <u>Discard Auth</u> – deletes the request. Cancel - allows the user to You are closing an authorization that has not yet been submitted. continue. Save As Draft – allows the user to come back and complete the request Discard Auth Save As Draft Cancel later.



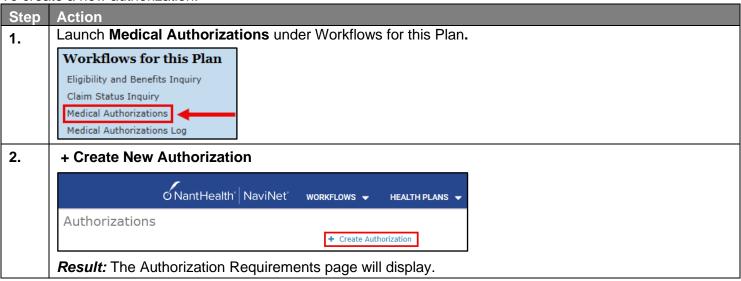


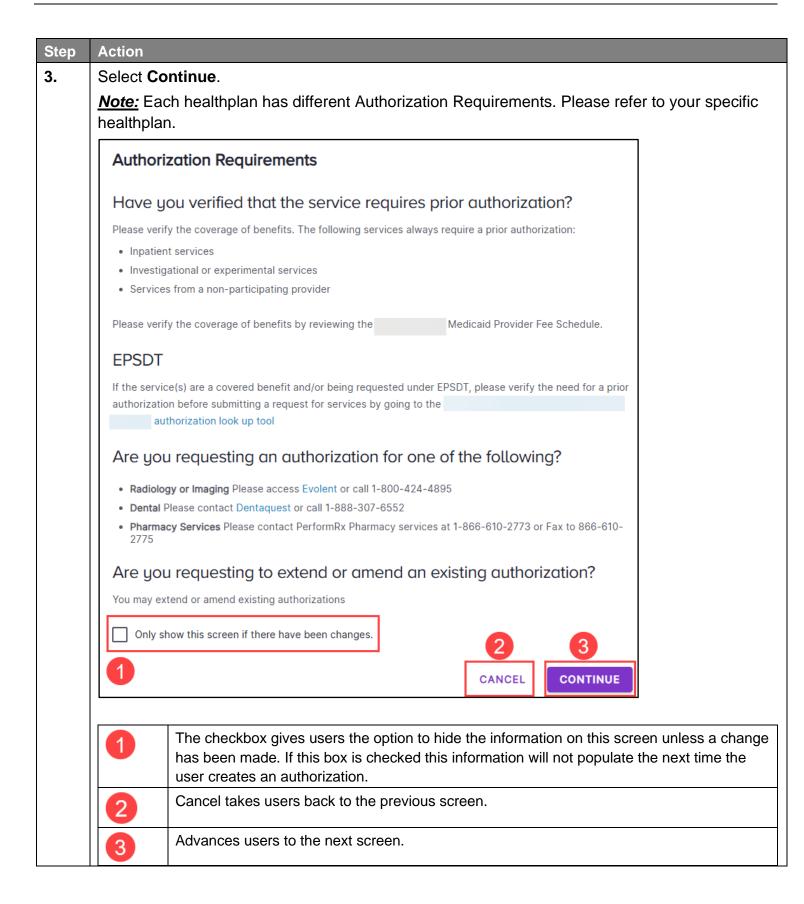




Creating a New Authorization - Inpatient

To create a new authorization:





- 4. Enter patient search criteria information, then select **Search**.
 - The patient search screen allows users to search by Member ID or Search by Name.
 - If searching by name, the member's first name, last name, and date of birth (DOB) are required.



Action

Step

If there are multiple matches based on criteria entered, the user will get a search results screen. On the search results screen, the user selects the appropriate member from the list returned.

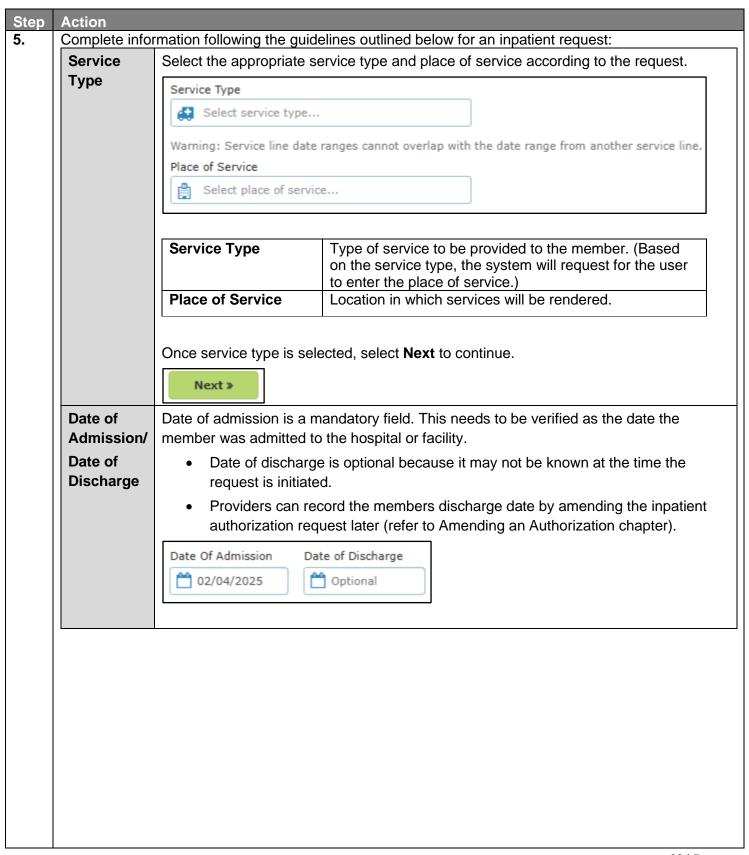


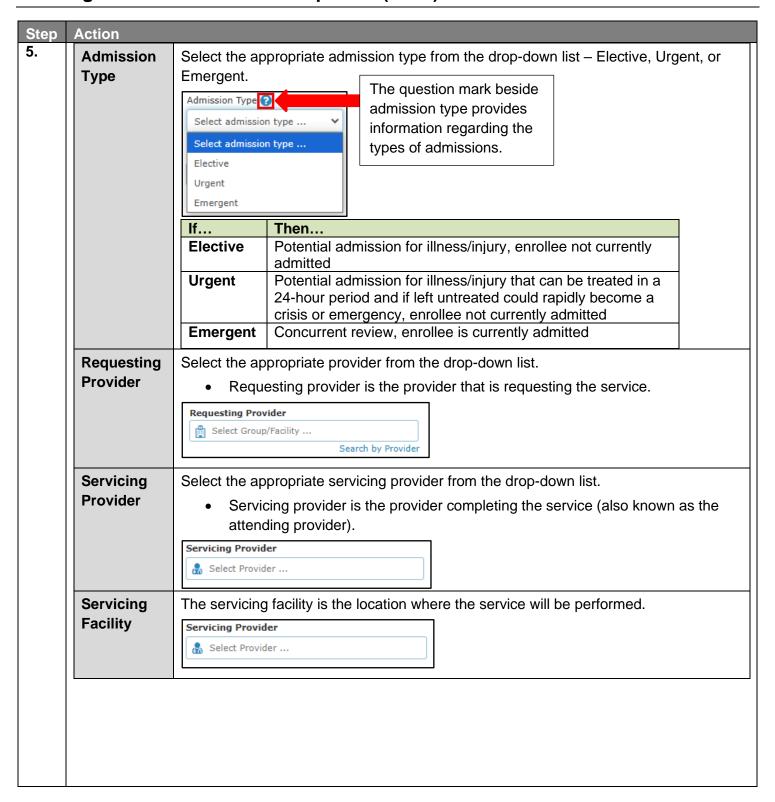
Result: Users will arrive at the Create Authorization screen.

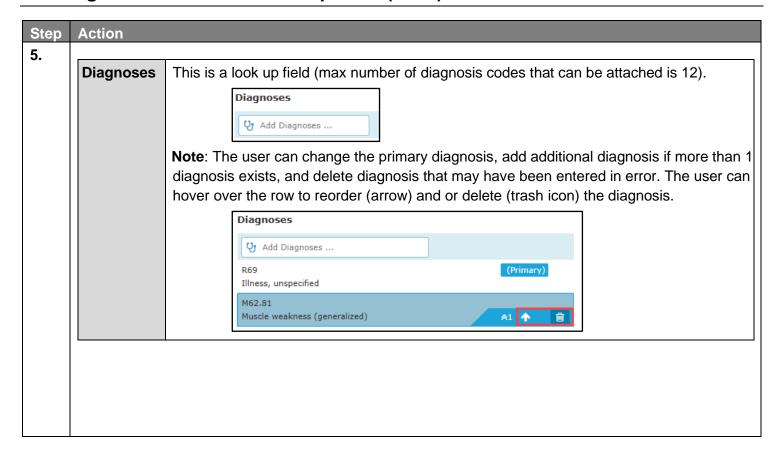


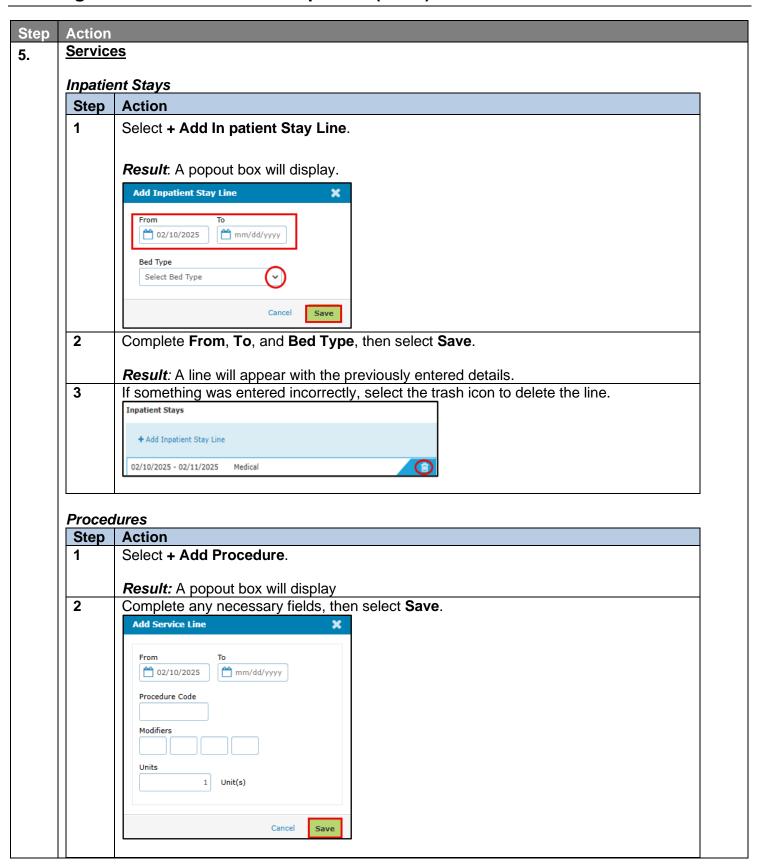


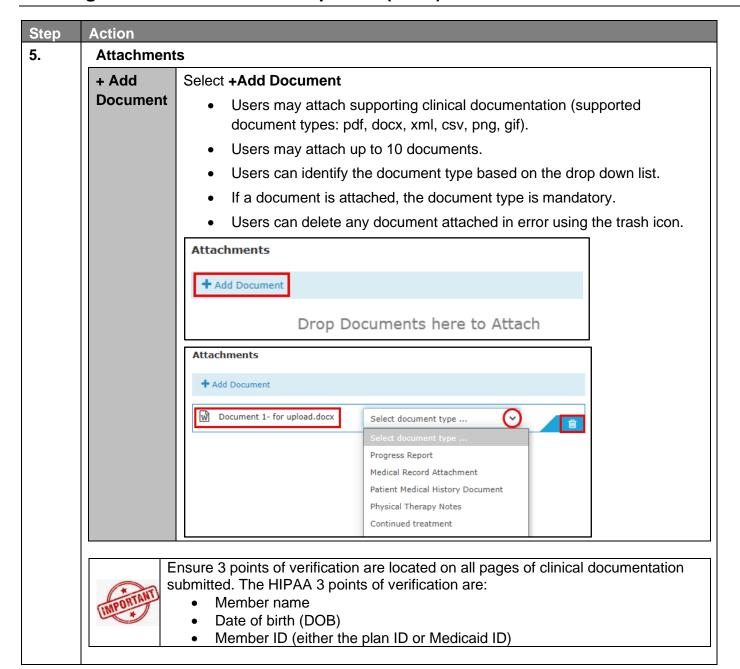
If a member is not active with the health plan, you will not be advanced.

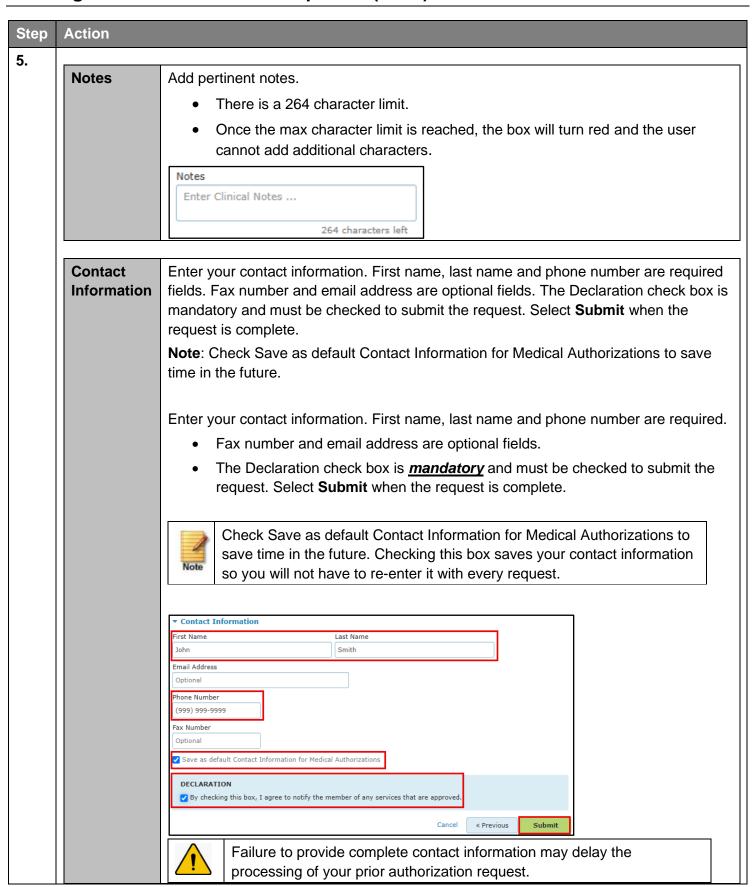








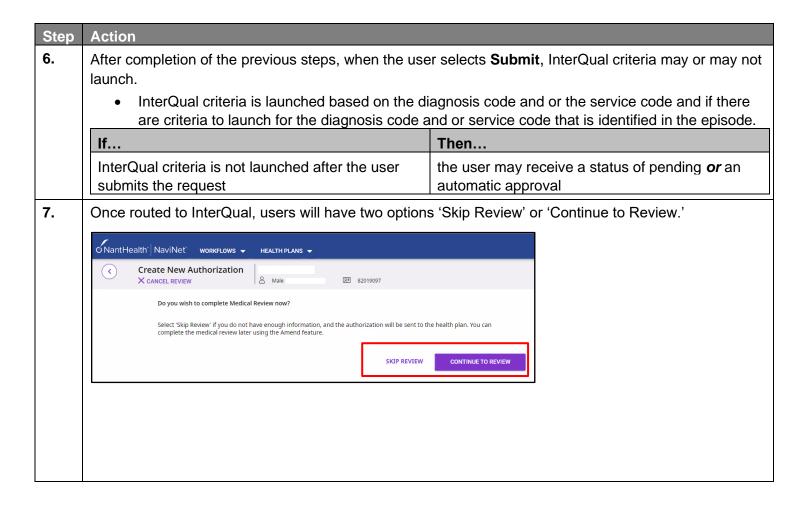




Creating a New Authorization – InterQual – Outpatient and Inpatient



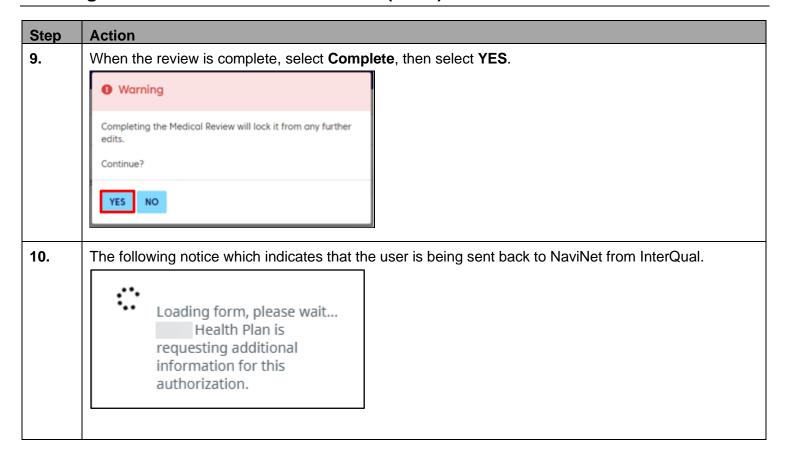
If training is needed related to InterQual or there are questions regarding the use of InterQual criteria, please contact Change Healthcare.



Creating a New Authorization - InterQual (cont.)

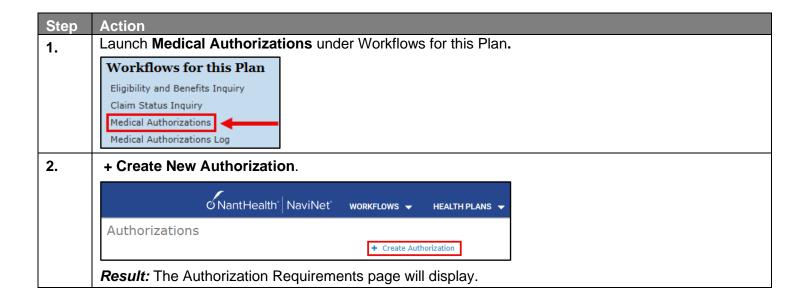
If the user selects	Then		
Skip Review Continue to	The user will return to the authorization details page and will be provided with a summary of the request along with the status and the pending authorization number. • If the InterQual medical review is skipped, the medical review is completed by the health plan. • If additional information is needed to complete the medical review, a Request For More Information (RFMI) will be sent to the provider through the NaviNet Provider Portal. The user may or may not be advanced to the InterQual Subset. If advanced to the		
Review	lf	nould complete the clinical questions/medical review prior to submiss	
	Outpatient	The system will determine the criteria set and subset based on the diagnosis code and the procedure code (if applicable). To begin the review, select medical review at the bottom of the screen. MEDICAL REVIEW Answer the questions as they relate to the patient/member. After all questions have been answered the no remaining questions message will display. Select View Recommendations to continue. The system will direct the user to a guideline selection page. Select the most appropriate guideline then medical review.	
		Select the day on which you wish to complete the medical review then select the pertinent findings/interventions.	
		 Address all pertinent findings/interventions based on the day selected for the review. At the end of the review the user will receive criteria met or criteria not met. 	
		Regardless of criteria met or criteria not met, users should continue.	
		nterQual medical review is completed and the InterQual criteria is nere is the possibility of an automatic approval.	

Creating a New Authorization - InterQual (cont.)



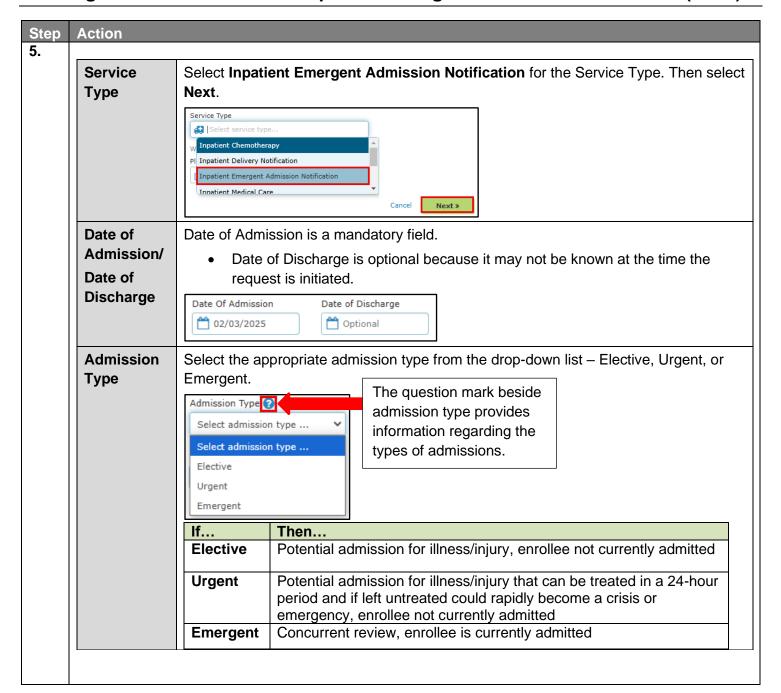
Creating a New Authorization - InterQual (cont.)



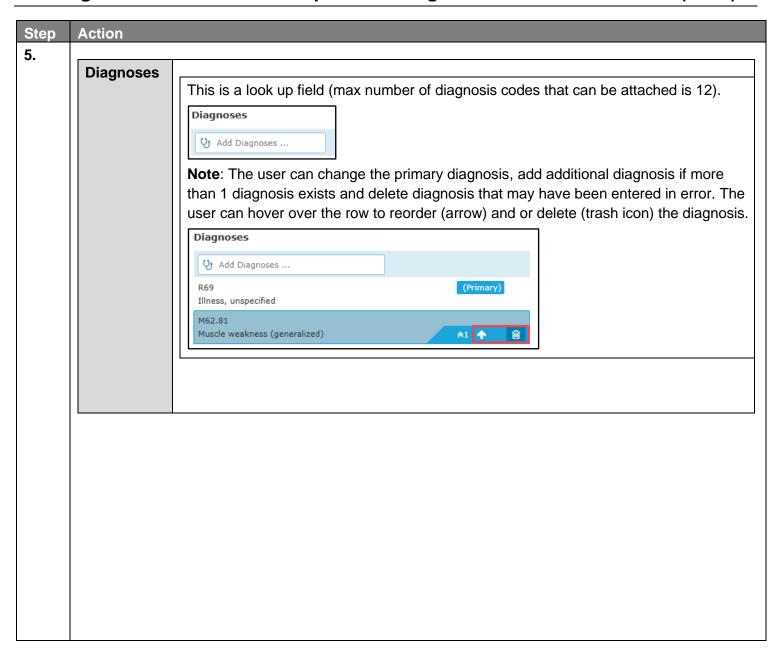


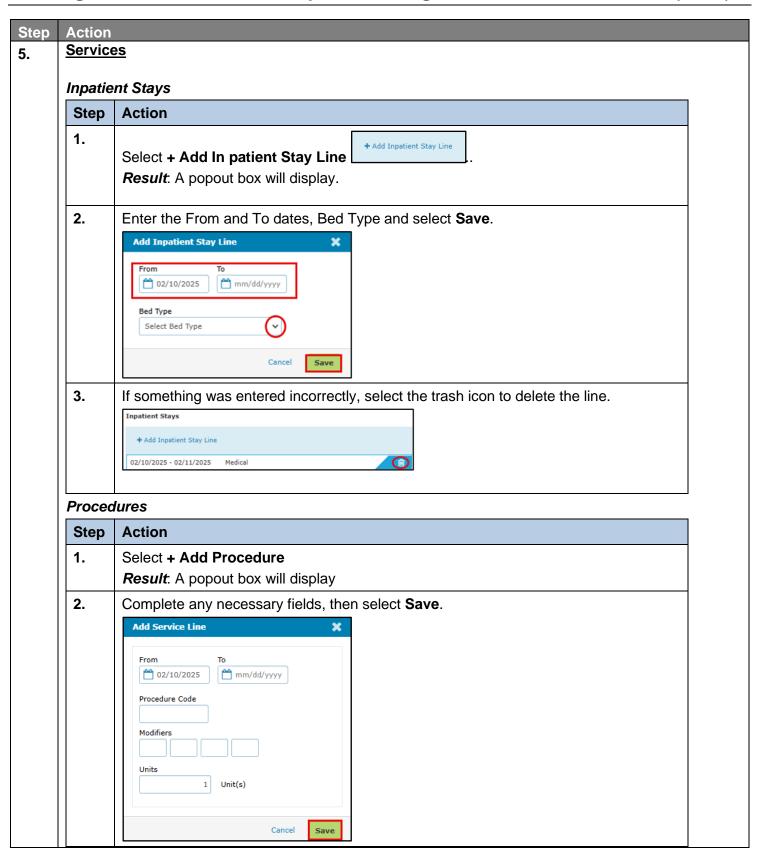
Ston	Action			
Step				
3.	Select Continue.			
	Note: Each healthplan has different Authorization Requirements. Please refer to your specific			
	healthplan.			
	Authorization Requirements			
	Have you verified that the service requires prior authorization?			
	Please verify the coverage of benefits. The following services always require a prior authorization:			
	Inpatient services			
	Investigational or experimental services Services from a non-participating provider			
	Services from a non-participating provider			
	Please verify the coverage of benefits by reviewing the Medicaid Provider Fee Schedule.			
	EPSDT			
	If the service(s) are a covered benefit and/or being requested under EPSDT, please verify the need for a prior			
	authorization before submitting a request for services by going to the authorization look up tool			
	Are you requesting an authorization for one of the following?			
	Radiology or Imaging Please access Evolent or call 1-800-424-4895			
	Dental Please contact Dentaquest or call 1-888-307-6552 Dental Please contact Dentaquest or call 1-888-307-6552 Dental Please contact Dentaquest or call 1-888-307-6552			
	Pharmacy Services Please contact PerformRx Pharmacy services at 1-866-610-2773 or Fax to 866-610-2775			
	Are you requesting to extend or amend an existing authorization?			
	You may extend or amend existing authorizations			
	Only show this screen if there have been changes.			
	1 CANCEL CONTINUE			
	The checkbox gives users the option to hide the information on this screen unless a change			
	has been made. If this box is checked this information will not populate the next time the user			
	creates an authorization.			
	Cancel takes users back to the previous screen.			
	Advances users to the next screen.			

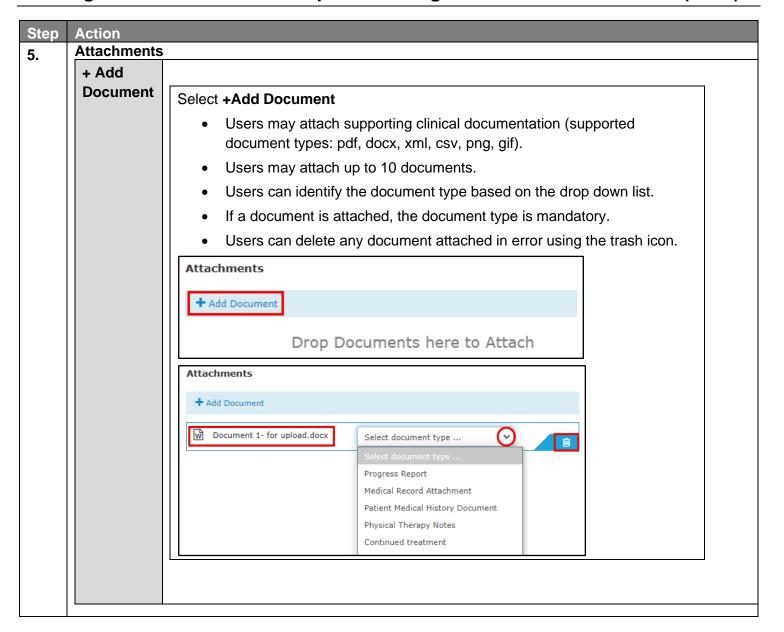
Step Action 4. Enter the patient search criteria information, then select **Search**. The patient search screen allows users to search by Member ID *or* Search by Name. If searching by name, the member's first name, last name, and date of birth (DOB) are required. If there are multiple matches based on criteria entered, the user will get a search results screen. On the search results screen, the user selects the appropriate member from the list returned. Create Authorization: Patient Search Search by Member ID Member ID Search by Name First Name Last Name Date of Birth mm/dd/yyyy Date of Service 11/05/2024 Search If... Then... Users will advance to the Create Authorization screen. The member has active coverage The member cannot be Subscriber / Insured Not Found. Please Correct and Resubmit. located The member is Authorization cannot be created. ineligible The selected date of service () is not in the patient's active coverage range: If a member is not active with the health plan, you will not be advanced.

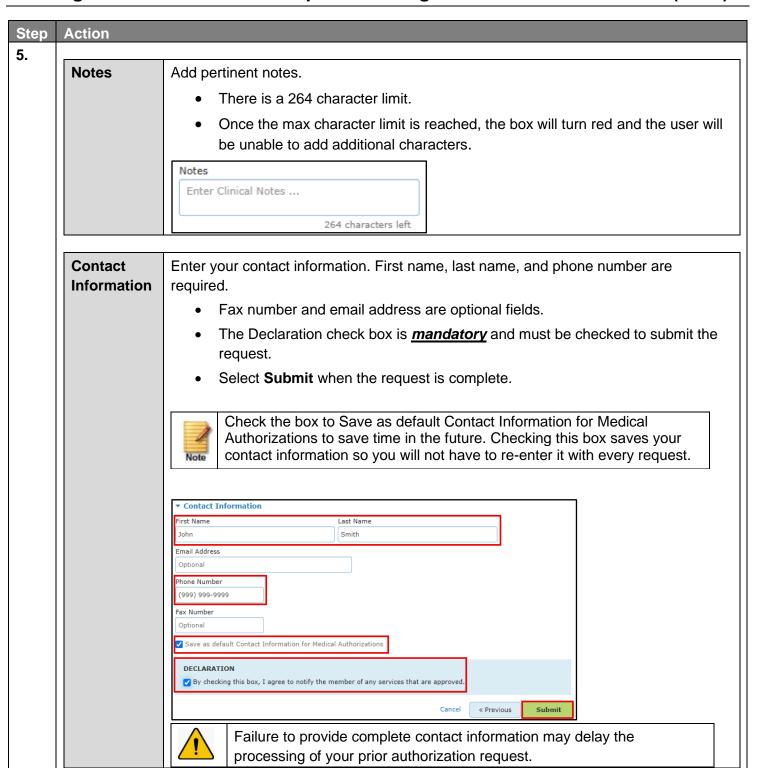


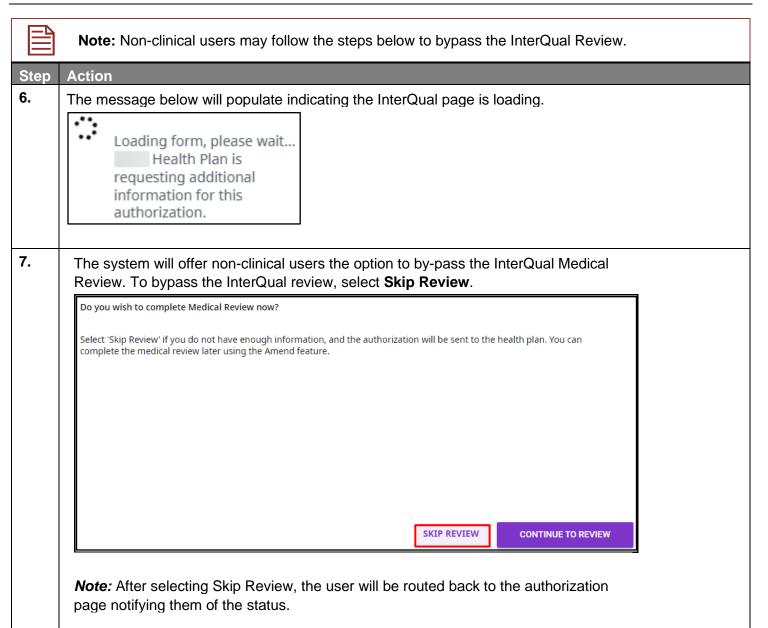
Step	Action		
5.	Requesting Provider	Select the appropriate provider from the drop-down list. • Requesting provider is the provider that is requesting the service. Requesting Provider Select Group/Facility Search by Provider	
	Servicing Provider	Select the appropriate servicing provider from the drop-down list. • Servicing provider is the provider completing the service (also known as the attending provider). Servicing Provider Select Provider	
	Servicing Facility	The servicing facility is the location where the service will be performed. Servicing Provider Select Provider	



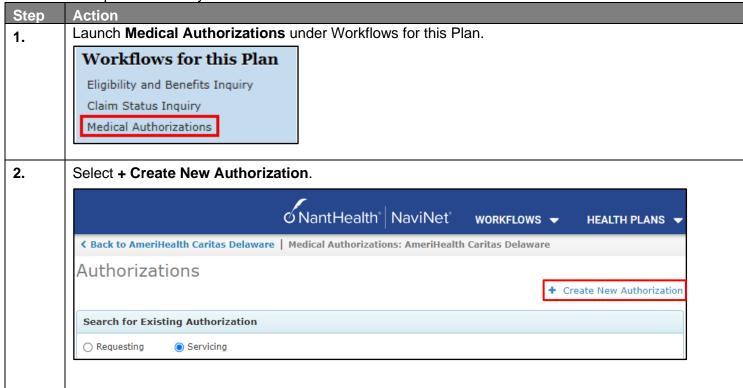


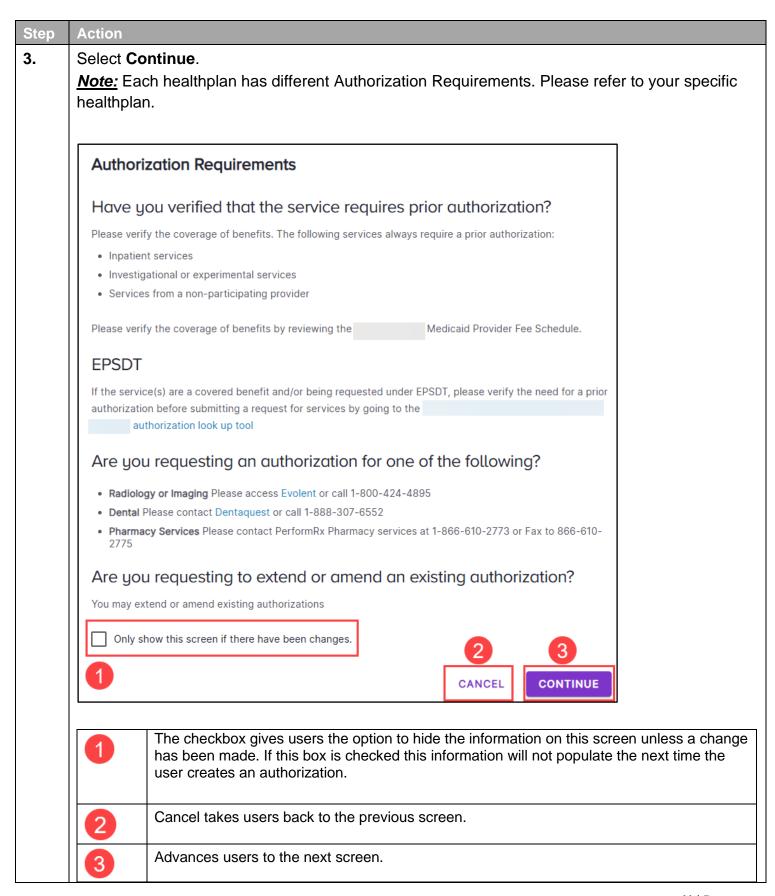


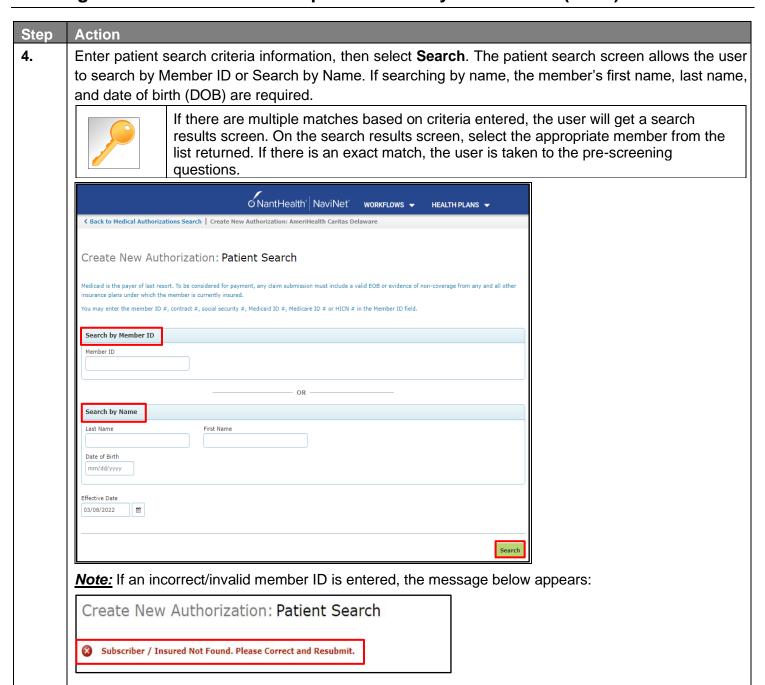


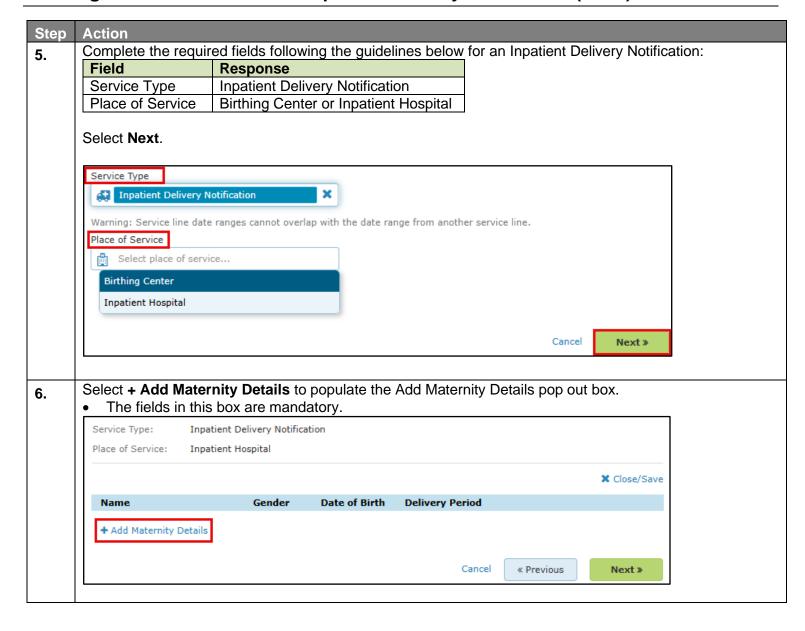


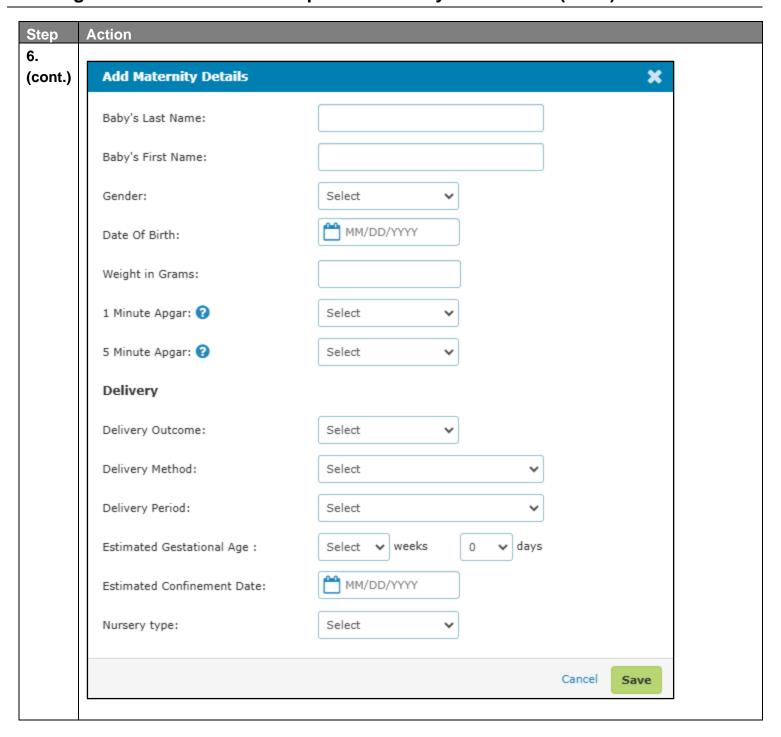
To create an Inpatient Delivery Notification:

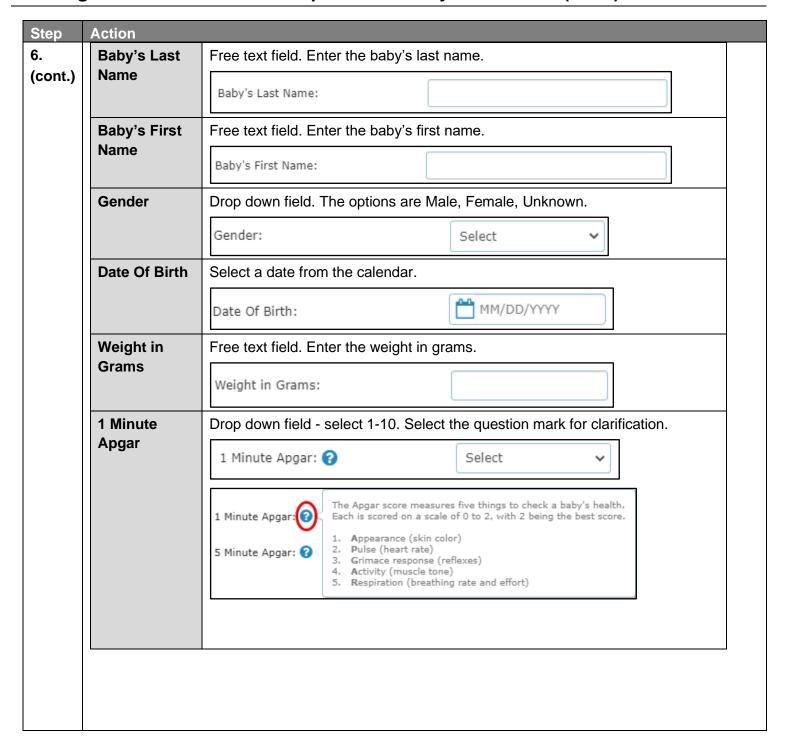


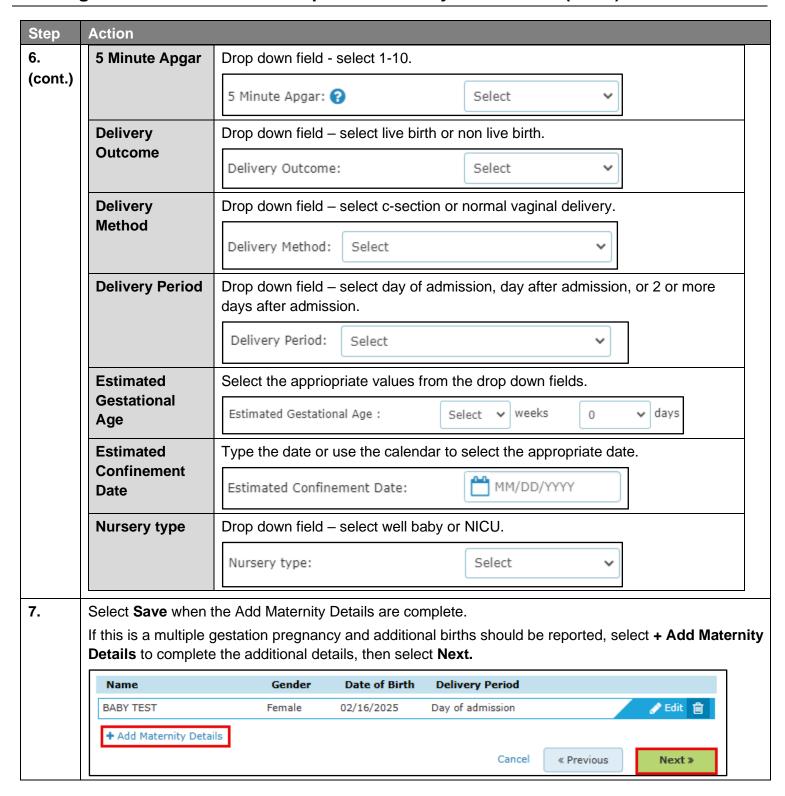


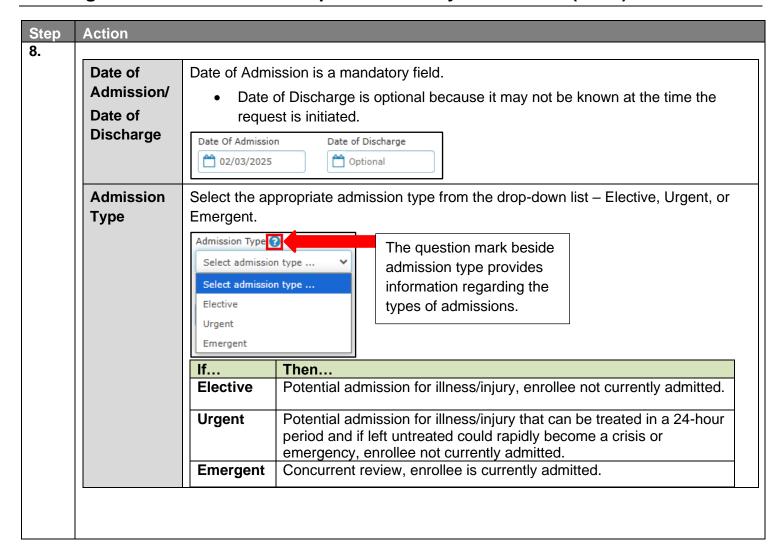


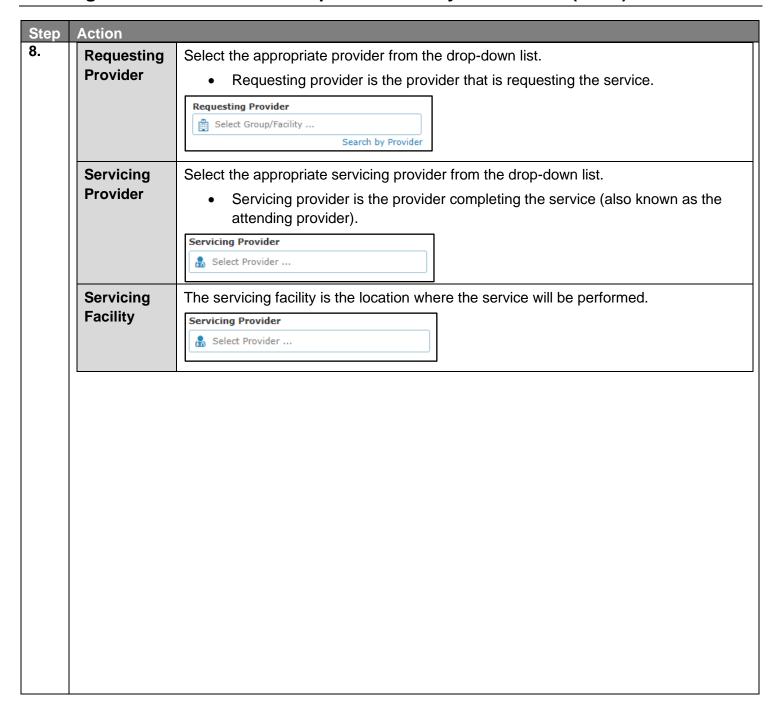


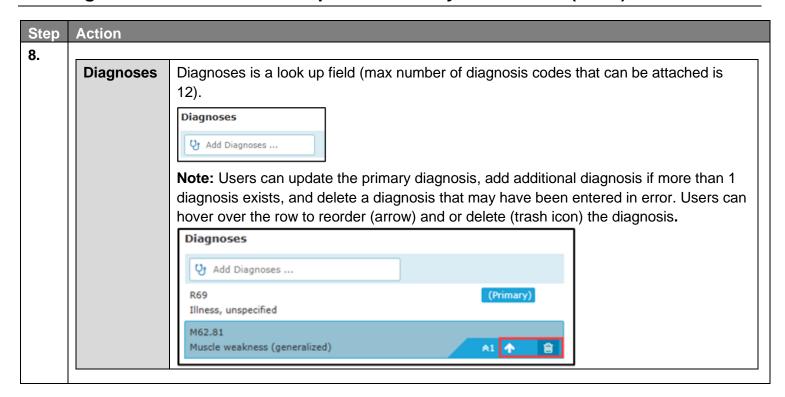


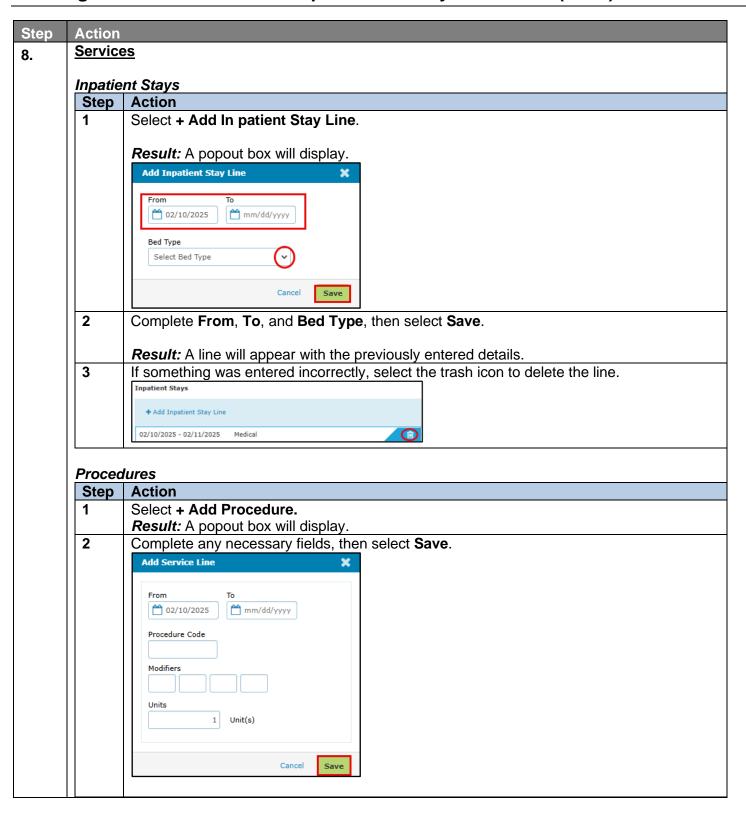


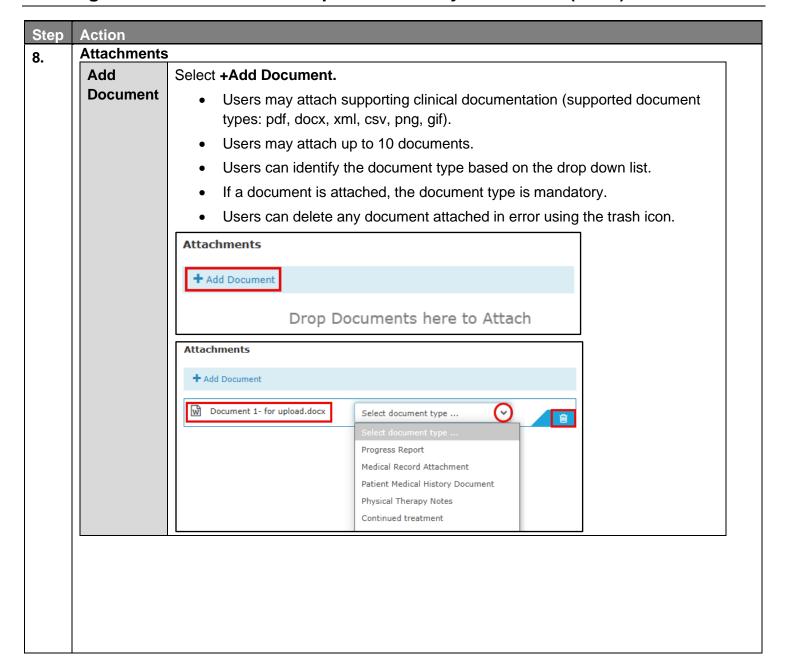


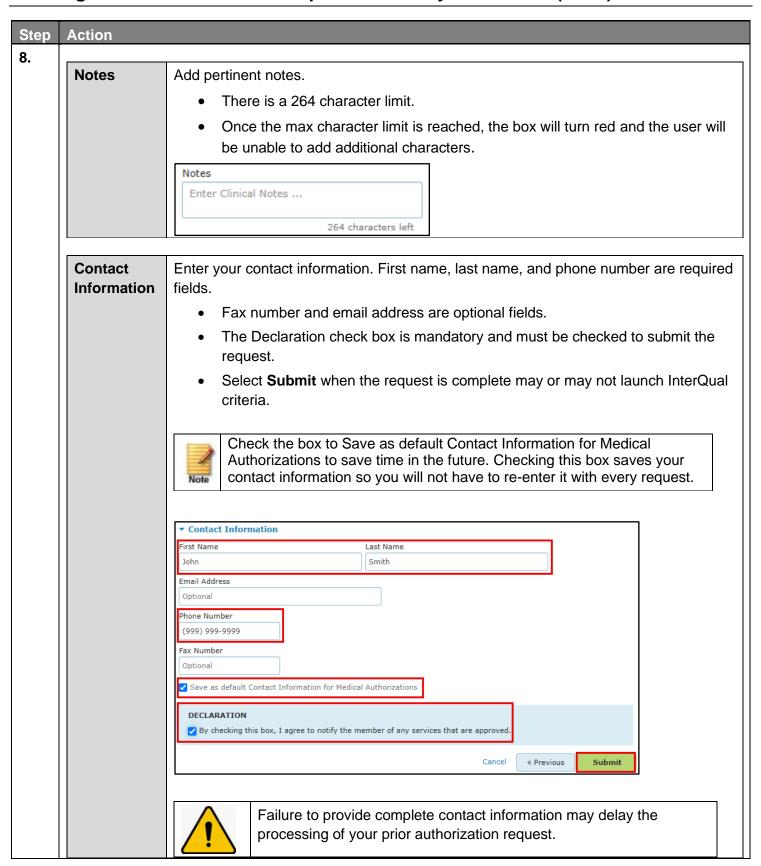


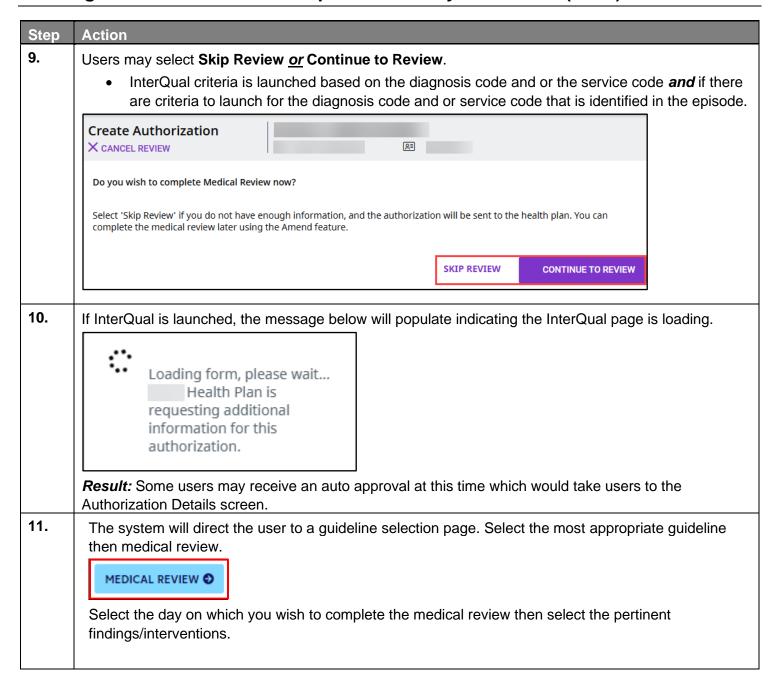


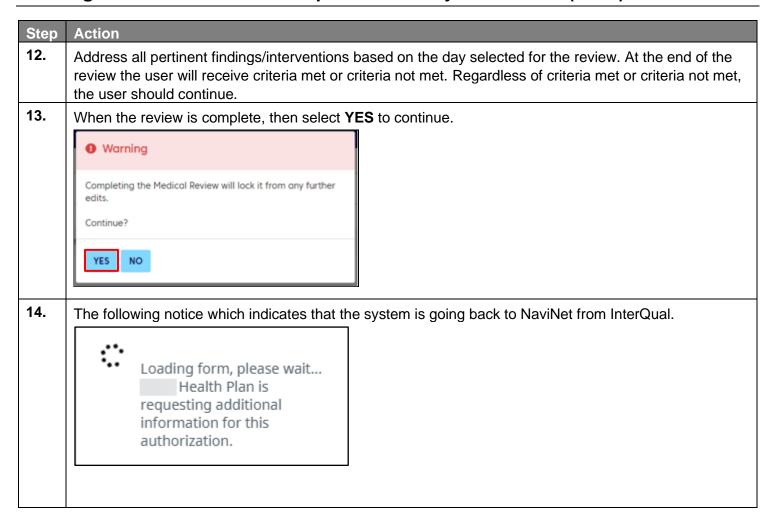












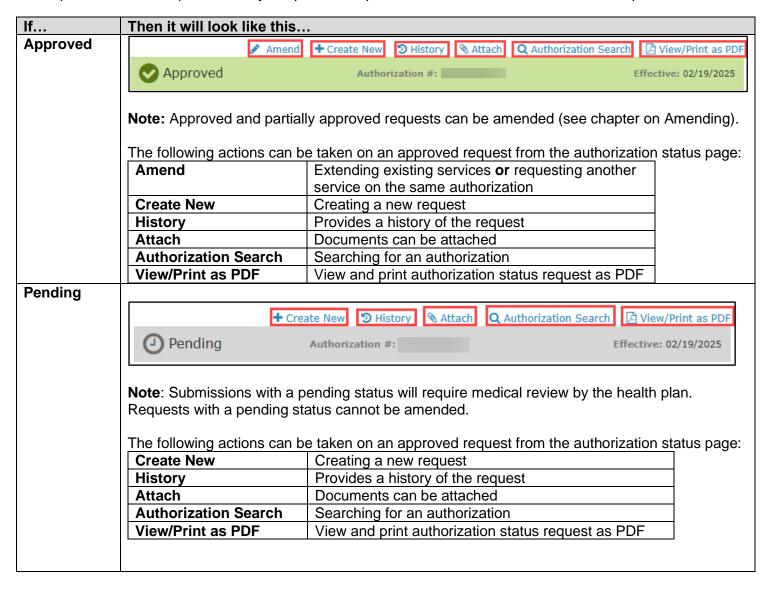
Step 15.	Action Once the user arrives back in NaviNet, they will arrive on the authorization details screen.		
	Authorization Details		

4 AUTHORIZATION STATUS: APPROVED AND PENDING

Authorization Status – Approved and Pending

The episode will be approved or be in a pending status when the request has been submitted to the health plan.

Note: Denials are not processed automatically, pending status submissions will require medical review by the health plan. If a denial is processed by the plan, a telephone call/letter will be made/sent to the provider.



5 AMENDING AN AUTHORIZATION

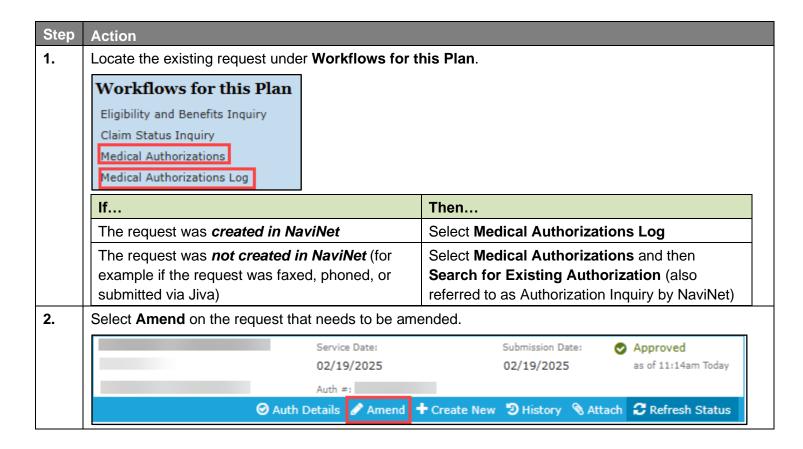
Amending an Authorization Request

Amending a request is the process of extending existing services **or** requesting another service on the same authorization.

- Each time an amendment is made the note character limit will be reduced.
- Amending is only available to requests that have been approved or partially approved by the health plan.
- The maximum number of services that can be added to an authorization is 15.



When making an amendment the user can add diagnoses, add services, add notes (if the maximum character limit has not been exceeded) and add documents.



Amending an Authorization Request (cont.)

Action					
If	Then the following fields can be addressed				
Amending an outpatient request	date of service, diagnosis, add new procedure, add document, notes, and contact information.				
Amending an inpatient request	date of discharge, diagnosis, add inpatient stay, add procedure, add document, notes, and contact information.				
	If Amending an outpatient request				

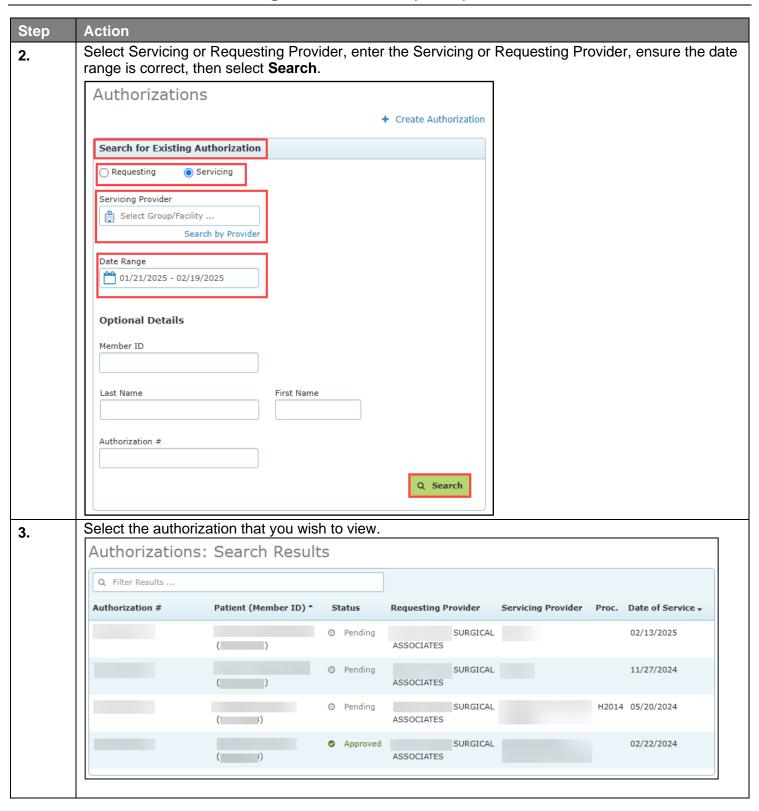
6 SEARCH FOR AN EXISTING AUTHORIZATION

Search for an Existing Authorization

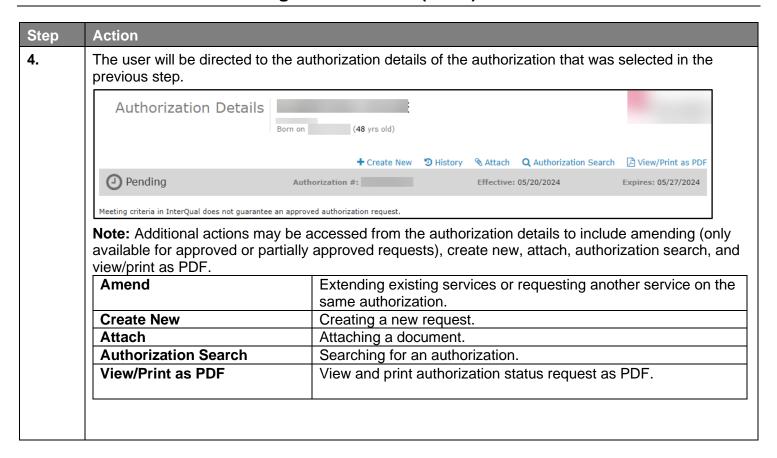
Search for an Existing Authorization (also known as Authorization Inquiry) is a way to search for authorizations that may *not have been initiated in NaviNet*, for example they may have phoned, faxed, or created in Jiva.

Step	Action		
1.	Providers will only see authorizations/requests for members that are under their care. To search for an existing authorization select Medical Authorizations under Workflows for this Plan.		
	Workflows for this Plan		
	Eligibility and Benefits Inquiry		
	Claim Status Inquiry		
	Medical Authorizations		

Search: Search for an Existing Authorization (cont.)



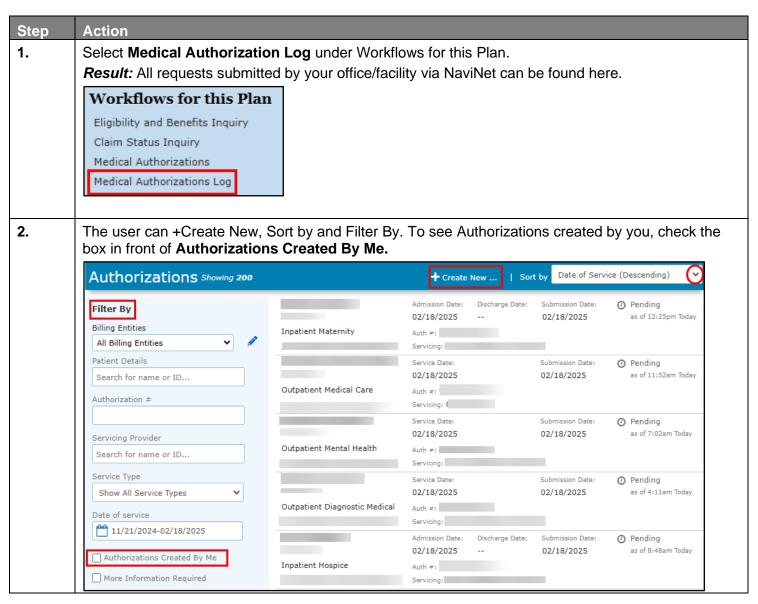
Search: Search for an Existing Authorization (cont.)



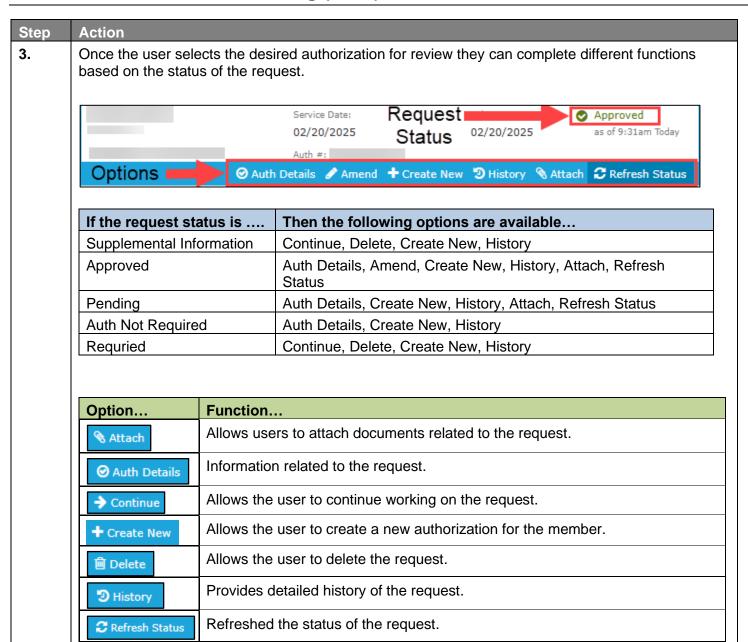
7 MEDICAL AUTHORIZATION LOG

Search: Medical Authorization Log

- Only requests that have been submitted via NaviNet Open Medical Authorizations will appear in the Authorization Log.
- To see cases initiated outside of NaviNet, use Search for an Existing Authorization (sometimes referred to as Authorization Inquiry).



Search: Medical Authorization Log (cont.)



8 REQUEST FOR MORE INFORMATION (RFMI)

Request for More Information (RFMI)

Do not send email notifications

Request for More Information (RFMI) is a feature that allows the health plan to request specific additional information from the provider if needed.

- Providers will only be able to have the RFMI ability for authorization requests that are pended or approved that are created in the NaviNet Provider Portal.
- Providers will be able to add notes and/or upload the documents in NaviNet Provider Portal for the pended authorization requests via the 'more information required' screen.
- In NaviNet, users can opt to receive notifications whenever a request for additional information is requested from the health plan.

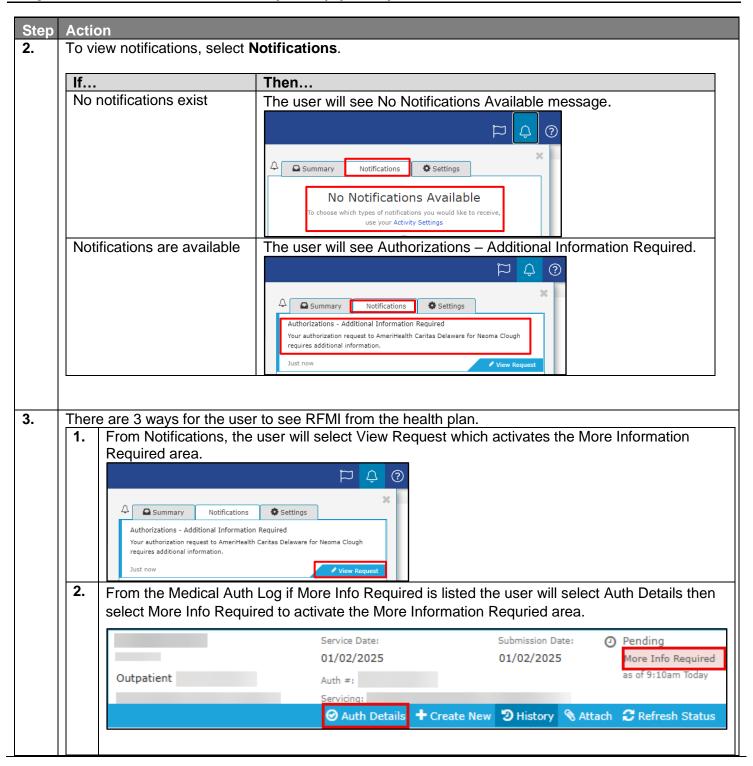
Notifications can be managed under settings which is found when the bell icon is selected.



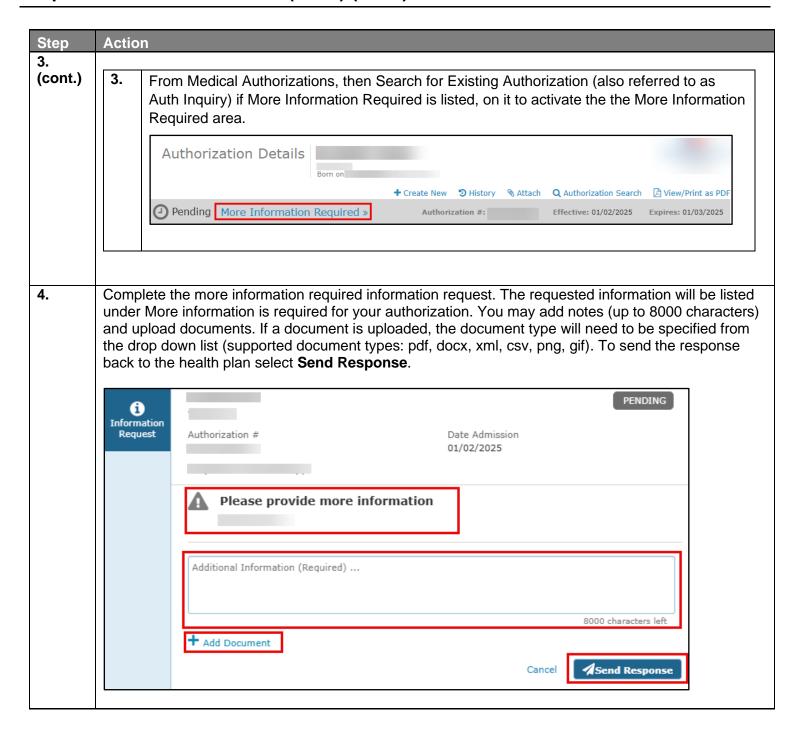
- Notifications are an important part of the communication process between the health plan and the provider.
- Users can opt to receive notifications whenever a request is sent from the health plan to the provider.
- Notifications can be managed from the bell icon in the top right banner on the home page. It is
 important to note that notifications related to RFMI is not an immediate process.

There is a slight delay as information travels from system to system. Action Step 1. Select the **bell icon** in the top right corner in NaviNet, then from the **Settings** tab, specify the notifications you would like to receive. Summary △ Notifications Settings : Notify me about... * indicates notifications that do not trigger emails. Authorization requests for more information Authorization status updates Claim investigation responses Documents requiring action Eligibility and benefits patient updates * How would you like to receive your notifications? Frequency of Pop-ups As soon as they arrive Frequency of Emails

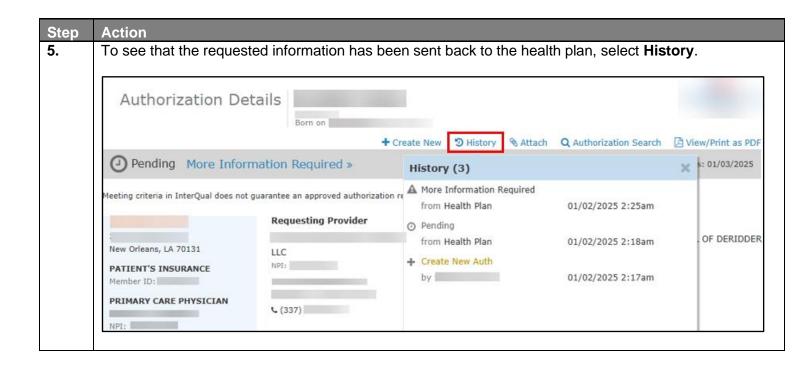
Request for More Information (RFMI) (cont.)



Request for More Information (RFMI) (cont.)



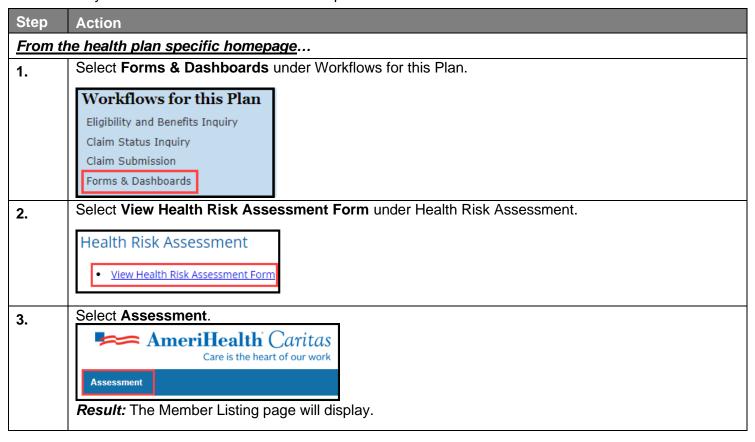
Request for More Information (RFMI) (cont.)



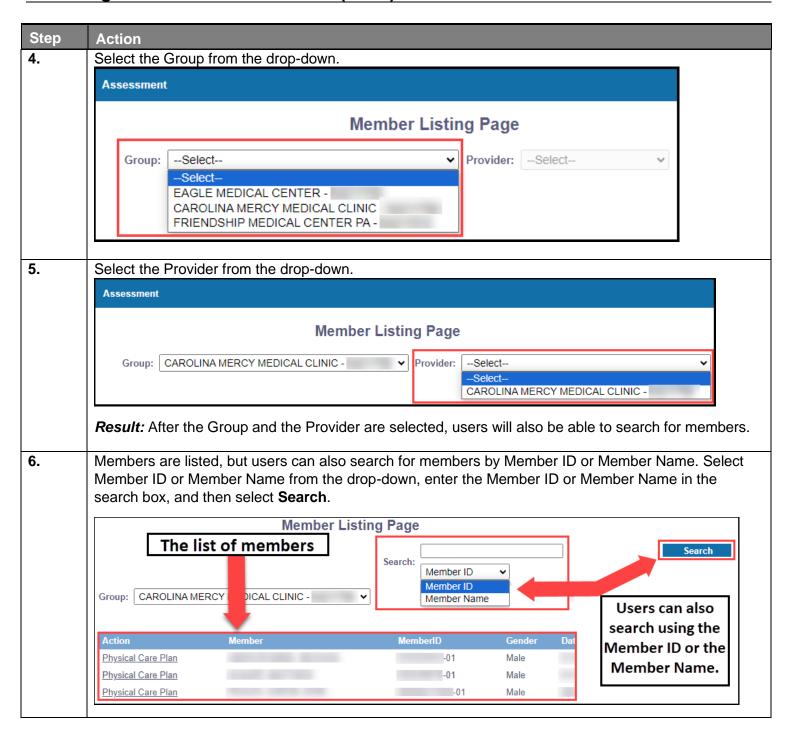
9 LOCATING ASSESSMENTS IN NAVINET

Locating Assessments in NaviNet

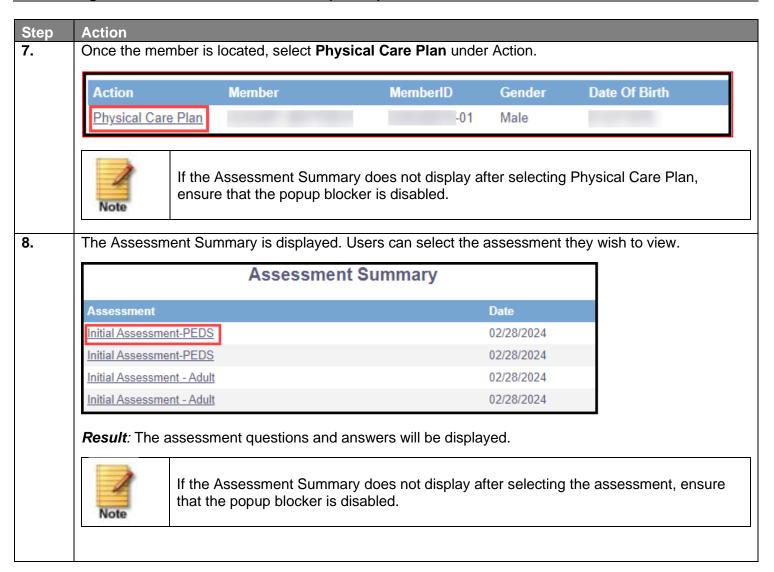
Providers may want to view assessments for their patients.



Locating Assessments in NaviNet (cont.)



Locating Assessments in NaviNet (cont.)



10 RESOURCES

Plan Contact Information

Health Plan	UM Phone Number	UM Fax Number
AmeriHealth Caritas Delaware	855-396-5770	866-423-0946
AmeriHealth Caritas District of Columbia	800-408-7510	877-759-6216
AmeriHealth Caritas Louisiana	888-913-0350	866-397-4522
AmeriHealth Caritas New Hampshire	833-472-2264	833-469-2264
AmeriHealth Caritas North Carolina	833-900-2262	833-893-2262
AmeriHealth Caritas Northeast	888-498-0504	888-743-5551
AmeriHealth Caritas Ohio	833-735-7700	833-329-6411
AmeriHealth Caritas Pennsylvania	800-521-6622	866-755-9949
Blue Cross Complete of Michigan	888-312-5713	888-989-0019
Keystone First	800-521-6622	215-937-5322
Select Health of South Carolina	888-559-1010	888-824-7788
AmeriHealth Caritas Next	833-702-2262	844-412-7890
AmeriHealth Caritas VIP Care Plus	888-978-0862	866-263-9036
First Choice VIP Care Plus	888-996-0499	855-236-9284
AmeriHealth Caritas VIP Care	866-533-5490	855-707-0847
First Choice VIP Care	888-996-0499	855-236-9284
Keystone First VIP Choice	800-450-1166	855-707-0847
AmeriHealth Caritas Pennsylvania Community HealthChoices	800-521-6007	855-332-0115
Keystone First Community HealthChoices	800-521-6622	855-540-7066

Escalation Process and Training Requests – Account Executives and Providers

If	Then contact	
Access Issues and/or Technical Issues related to NaviNet and InterQual	DL-ACFC: Jiva and Client Letter Support (ACFC JivaCLSupport@amerihealthcaritas.com)	
Account Executive Training Requests	Corporate Provider Network Management Training (CPNMT@amerihealthcaritas.com)	
Provider Training Requests	Contact your designated Account Executive (AE)	
Provider is not listed in NaviNet	Submit an online case in NaviNet via My Account>Customer Support>Open a Case Online	
InterQual training or instruction is needed	Reach out to your internal point of contact as this is an internal process	